

## The Summit Federal Credit Union Member Action Change Notice

Effective date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Please fill out all applicable information below:

**Member's Name:** \_\_\_\_\_

Account #: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Summit ATM card #: \_\_\_\_\_

Visa Card #: \_\_\_\_\_

Check Card #: \_\_\_\_\_

Bill Payer:     Yes         No

IRA:             Yes         No

<b>NAME CHANGE</b>	
<i>Important: A copy of your NEW Social Security card is required for all name changes.</i>	
<b>Previous Name</b>	<b>New Name</b>
<div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> <span>_____</span> </div> <div style="display: flex; justify-content: space-between; font-size: small;"> <span>First name</span> <span>MI</span> <span>Last name</span> </div>	<div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> <span>_____</span> </div> <div style="display: flex; justify-content: space-between; font-size: small;"> <span>First name</span> <span>MI</span> <span>Last name</span> </div>
<b>ADDRESS CHANGE</b>	
<b>Previous Address</b>	<b>New Address</b>
<div style="border-bottom: 1px solid black; text-align: center; padding: 5px; font-size: small;">House #, Street name, or P.O. Box</div> <div style="border-bottom: 1px solid black; text-align: center; padding: 5px; font-size: small;">City, State, Zip code</div>	<div style="border-bottom: 1px solid black; text-align: center; padding: 5px; font-size: small;">House #, Street name, or P.O. Box</div> <div style="border-bottom: 1px solid black; text-align: center; padding: 5px; font-size: small;">City, State, Zip code</div>
Home phone #: _____	Home phone #: _____
Work phone #: _____	Employer: _____
	Work phone #: _____
<b>SIGNATURES</b>	
Member Signature: _____	Date: _____
Joint Member Signature: _____	Date: _____
<b>FOR OFFICE USE ONLY:</b>	
Photo Identification type presented: _____	
Verified by: _____	Teller #: _____
New ATM/Debit Card Ordered by IT Representative: _____	Date: _____
Bill Payer Updated by IT Representative: _____	Date: _____
IRA Direct System Updated by Sr. MSC Representative: _____	Date: _____
New Visa Card Ordered by Lending Representative: _____	Date: _____

**Please return to:**        100 Marina Drive, Rochester, NY 14626