



We're Here For You

Application for Employee Group Membership

Your company has made an excellent decision in joining The Summit Federal Credit Union. With credit union membership, you can offer your employees many valuable benefits at no cost to you. Please complete parts 1 and 2 of this application. Upon receipt, we will complete the application process and add your company to our ever-growing list of member companies.



This application must be completed in its entirety and returned to:

The Summit Federal Credit Union

ATTN: Business Relationships Department

Canal Ponds Business Park, 100 Marina Drive, Rochester, NY 14626

You may direct any questions concerning this application to our Business Relationships Department at: (585) 453-7000 or (800) 836-SFCU (outside the 585 area).

COMPANY PROFILE

Date _____

Primary Contact Name/Title _____

Company Name _____

Address _____

City _____ State _____ Zip Code _____

Telephone Number _____ Fax Number _____

Email address _____

Secondary Contact (Phone number and email address only):

Phone() _____ Email _____

1. Please indicate the status of the company applying for Summit membership

Parent Company Subsidiary

2. If your company is a subsidiary, please complete the following information

Parent Company _____

Address _____

City _____ State _____ Zip Code _____

Telephone Number _____

PART 2

COMMITMENT LETTER FOR APPLICATION TO THE CREDIT UNION

Please type this letter on your company letterhead and return it with your Application For Employee Group Membership

Date

Mr. Michael S. Vadala
President and Chief Executive Officer
The Summit Federal Credit Union
Canal Ponds Office Park
100 Marina Drive

Rochester, NY 14626

Dear Mr. Vadala:

_____(Company Name)_____ wishes to be considered for membership into The Summit Federal Credit Union.

Please be advised that our company does not presently have a credit union and has no intentions to start one.

Moreover, _____(Company Name)_____ is not presently in the field of membership of any other credit union.

The total number of employees with our company is approximately _____, and have shown interest in the services offered by your credit union. We are located approximately _____ miles from your _____(Summit Branch)_____ office. We look forward to joining The Summit Federal Credit Union whenever necessary arrangements can be made.

If your company is more than 200 persons, you must also include the following paragraph:

The formation of a separate credit union for the company is not practical because _____.

(Example: The company lacks sufficient volunteers; lacks sufficient resources to support the operation of a credit union; has little or no sponsor support; inability to offer services that the membership would desire; lack of management expertise to provide the services requested.)

Sincerely,

Company Officer's Name
Company Officer's Title