



Start Here

- 1 English
- 2 Spanish

Main Menu

- 1 Select an Account
- 2 Transfer Money
- 3 All Accounts Balance
- 4 General Information
- 5 Product Information
- 6 More Choices

1 - Enter Account Number
- Enter PIN
- Select an Account
- Hear Summary Info
(Current & Available Balance, Last Transaction)

1 More Details (History) 2 Transfer Money
Make Payments
Have Check Sent Out 3 Select Another Account

2 - Enter Account Number
- Enter PIN
Transfer Money

Savings/Money Markets/
MoneyMax
1-All Transactions
2-Deposits
3-Withdrawals
4-Last and YTD Dividends

1-Transfer From Current Account
2-Make a Loan Payment
3-Transfer to Current Account
4-Advance From a Loan
5-Have a Check Sent to Current Address

3 - Enter Account Number
- Enter PIN
All Accounts Balance

Checking OR
1-All Transactions
2-Cleared Checks
3-Deposits
4-Withdrawals
5-More Choices

More Choices
1-Last and YTD Dividends
2-Specific Check Search

4 1- Branch Hours and Locations

Loans OR
1-Balance/Available Credit
2-All Transactions
3-Last Payment Info.
4-Next Payment Info.
5-Last and YTD Dividends

5 1- Calculate a Payment

Certificates OR
1-Balance Summary
2-Last and YTD Dividends

6 1- Change Quik Tran PIN
- Enter Account Number
- Enter PIN

IRA OR
1-All Transactions
2-Deposits
3-Withdrawals
4-Last and YTD Dividends

Joint member access is limited to specific accounts on which the member is joint. Preauthorized transactions refer to Automated Clearing House (ACH) transactions. Point-of-Sale (POS) transactions refer to purchases made with Summit ATM or VISA Check Card at POS terminals on the NYCE network. Transaction limits may apply. See The Summit's current Electronic Funds Transfer Agreement & Disclosure, and Membership and Account Agreement for details.

Use Quik Tran, Any Time, Day or Night.

If you have questions about this convenient service or wish to request your PIN (Personal Identification Number), call us at (585) 453-7030 or (800) 836-SFCU ext. 7030 or visit us online at summitfcu.org to learn more.

Quik Tran

24-Hour Teller-by-Phone Service

Quick Reference Guide

Access your account by phone; day or night, all year long! It's easy, safe, and secure.

(585) 453-TRAN
(800) 321-TRAN



We're Here For You
summitfcu.org

Getting Started is Easy!

- Call Quik Tran at (585) 453-TRAN or (800) 321-TRAN

- Select **1** for English or **2** for Spanish

- You may make your selection at any time. To repeat the previous prompt, select **#**

- Select one of the 6 options from the Main Menu

- Follow the automated prompts throughout the remainder of your transaction

6 More Choices

- (Press 6 from Main Menu)
- Press 1 to Change Quik Tran PIN

*Additional Flowchart Inside



Your savings federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government. National Credit Union Administration, a U.S. Government Agency.

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From the Main Menu, Select from the Following Options:

- 1 Select an Account
- 2 Transfer Money
- 3 All Accounts Balance
- 4 General Information
- 5 Product Information
- 6 More Choices

- 1 Select an Account (Press 1 from Main Menu)
 - Enter your account number
 - Enter your PIN
 - Select from one of your account options. (Example: Savings Account, Enhanced Checking Account, etc.)
 - Listen to the summary of your account. (Information about current & available balances and last transaction will be given).
 - Choose one of the following 3 options:

1) More Details/Review History

- Follow the automated prompts throughout the remainder of your choices.

2) Transfer Money/ Make Payments/ Have a Check Sent

- Press 1 to Transfer From Current Account
- Press 2 to Make a Loan Payment
- Press 3 to Transfer to Current Account
- Press 4 to Advance From a Loan
- Press 5 to Have a Check Sent to Current Address

3) Select Another Account

2) Transfer Money

(Press 2 from Main Menu)

3) All Accounts Balances

(Press 3 from Main Menu)

4) General Information

(Press 4 from Main Menu)

- Press 1 for Branch Hours and Locations

5) Product Information

(Press 5 from Main Menu)

- Press 1 to calculate a payment