



**Start Here**

- 1 English
- 2 Spanish

**Main Menu**

1 Select an Account

2 Transfer Money

3 All Accounts Balance

4 General Information

5 Product Information

6 More Choices

7 Merchant Verification

- 1 - Enter Account Number  
- Enter PIN

- Select an Account  
- Hear Summary Info  
(Current & Available Balance, Last Transaction)

- 2 - Enter Account Number  
- Enter PIN

Transfer Money

- 3 - Enter Account Number  
- Enter PIN

All Accounts Balance

- 4 1- Branch Hours and Locations

- 5 1- Calculate a Payment

- 6 1- Change Quik Tran PIN  
- Enter Account Number  
- Enter PIN

- 7 1- Merchant Verification

1 More Details (History)

2 Transfer Money  
Make Payments  
Have Check Sent Out

3 Select Another Account

Savings/Money Markets  
1-All Transactions  
2-Deposits  
3-Withdrawals  
4-Last and YTD Dividends

OR

Checking  
1-All Transactions  
2-Cleared Checks  
3-Deposits  
4-Withdrawals  
5-More Choices

OR

Loans  
1-Balance/Available Credit  
2-All Transactions  
3-Last Payment Info.  
4-Next Payment Info.  
5-Last and YTD Dividends

OR

Certificates  
1-Balance Summary  
2-Last and YTD Dividends

OR

IRA  
1-All Transactions  
2-Deposits  
3-Withdrawals  
4-Last and YTD Dividends

1-Transfer From Current Account  
2-Make a Loan Payment  
3-Transfer to Current Account  
4-Advance From a Loan  
5-Have a Check Sent to Current Address

More Choices  
1-Last and YTD Dividends  
2-Specific Check Search

Joint member access is limited to specific shares on which the member is joint. Preauthorized transactions refer to Automated Clearing House (ACH) transactions, Point-of-Sale (POS) transactions refer to purchases made with Summit ATM or VISA Check Card at POS terminals on the NYCE network. Transaction limits may apply. See The Summit's current Electronic Funds Transfer Agreement & Disclosure, and Membership and Account Agreement for details.

If you have questions about this convenient service or wish to request your PIN (Personal Identification Number), call us at (585) 453-7030 or (800) 836-SFCU ext. 7030 or visit us online at [www.summitfcu.org](http://www.summitfcu.org) to learn more.

Use Quik Tran, Any Time, Day or Night.

# Quik Tran

## 24-Hour Teller-by-Phone Service

**Quick Reference Guide**  
The easy and secure way to access your account by phone; day or night, all year long!

(585) 453-TRAN  
(800) 321-TRAN



We're Here For You  
[www.summitfcu.org](http://www.summitfcu.org)

### Getting Started is Easy!

- Call Quik Tran at (585) 453-TRAN or (800) 321-TRAN
- Select 1 for English or 2 for Spanish

- You may make your selection at any time. To repeat the previous prompt, select #
- Select one of the 7 options from the Main Menu

- Follow the automated prompts throughout the remainder of your transaction

### 6 More Choices

- (Press 6 from Main Menu)
- Press 1 to Change Quik Tran PIN

### 7 Merchant Verification

- (Press 7 from Main Menu)
- Press 1 for Merchant Verification

\*Additional Flowchart Inside



Your savings federally insured up to \$100,000 by the National Credit Union Administration. We do business in accordance with the Federal Fair Housing Law and the Equal Credit Opportunity Act. 1201-01

### From the Main Menu, Select from the Following Options:

- 1 Select an Account

- 2 Transfer Money

- 3 All Accounts Balance

- 4 General Information

- 5 Product Information

- 6 More Choices

- 7 Merchant Verification

### 1) More Details/Review History

- Follow the automated prompts throughout the remainder of your choices.

### 2) Transfer Money/Make Payments/Have a Check Sent

- Press 1 to Transfer From Current Account
- Press 2 to Make a Loan Payment
- Press 3 to Transfer to Current Account
- Press 4 to Advance From a Loan
- Press 5 to Have a Check Sent to Current Address

### 3) Select Another Account

- 1 Select an Account (Press 1 from Main Menu)
- Enter your account number
- Enter your PIN
- Select from one of your account options. (Example: Savings Account, Enhanced Checking Account, etc.)
- Listen to the summary of your account. (Information about current & available balances and last transaction will be given).
- Choose one of the following 3 options: