



Use Quik Tran  
Any Time,  
Anywhere.

### It's easy to get started!

- Call Quik Tran at 585.453.8620
- Provide requested authentication information to access your account.
- Select one of the 3 options from the Main Menu and follow the automated prompts.
- You may make your selection at any time. To return to the previous menu, press **9**
- Press **0** at any time to be transferred to Member Services.



**ELEVATING** the ordinary.

[summitfcu.org](https://summitfcu.org)

Joint member access is limited to specific accounts on which the member is joint. Transaction limits may apply. See The Summit's current Electronic Funds Transfer Agreement & Disclosure, and Membership and Account Agreement for details.

The Summit is federally insured by the National Credit Union Administration.

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Welcome to  
**Quik Tran**

24-Hour  
Teller-by-Phone  
Service

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Access your account by  
phone— day or night!

**It's easy, safe and secure.**

**585.453.8620**



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# Dial 585.453.8620

From the Main Menu, select from the following options:

## 1 Balances & Transactions (Press 1 from Main Menu)

- Select from one of your account options. (Example: Savings, Checking, Loan, Credit Card, etc.)
- Type in your share number for the account or press **#** to list all your options.
- Choose one of the following 3 options:

### 1 Pending Transactions

### 2 Last Payroll Deposit

### 3 Recent Transactions

## 2 Funds, Transfers\* & Payments (Press 2 from Main Menu)

- Determine if the funds are transferring from:

### 1 Within Your Account

### 2 Member to Member Transfer\*

- Confirm the source of the transfer or payment.
- Confirm the destination of the funds being transferred.

## 3 Block A Card (Press 3 from Main Menu)

### 1 Block Debit Card

- Select the debit card from the list of eligible cards.

- Select the reason as to why you want to block your card and confirm.
- **Note:** If you request to block your debit card, a new card will not be issued automatically. Please call Member Services at 585.453.7000 to issue a new card or to unblock your card.

## 2 Block Credit Card

- You will be transferred to our team to assist in blocking your card.

### Quick Tips:

At any time, you can return to the previous menu by pressing **9** until reaching the Main Menu. Press **0** at any time to be transferred to Member Services.

\*Transaction limits apply. Must have linked accounts to complete Member to Member transfers.